

Form No. MGT-9

EXTRACT OF ANNUAL RETURN AS ON THE FINANCIAL YEAR ENDED ON MARCH 31, 2020

*[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the
Companies (Management and Administration) Rules, 2014]*

I. REGISTRATION AND OTHER DETAILS:

| | | |
|-------------|---------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|
| i. | CIN | U74899DL1985PTC020900 |
| ii. | Registration Date | 13/05/1985 |
| iii. | Name of the Company | MITRATA INCLUSIVE FINANCIAL SERVICES PRIVATE LIMITED |
| iv. | Category/Sub-Category of the Company | Private Limited Company |
| v. | Address of the Registered office and contact details | 432, Fourth Floor, Somdutt Chambers-II, Bhikaji Cama Place New Delhi-110066 |
| vi. | Whether listed company | Unlisted Company |
| vii. | Name, Address and Contact details of Registrar and Transfer Agent, if any | Link Intime India Pvt. Ltd C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083. |

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:-

| Sr. No. | Name and Description of main products/ services | NIC Code of the Product/ service | % to total turnover of the company |
|----------------|-------------------------------------------------------------------|-----------------------------------------|-------------------------------------------|
| 1 | Non-Banking Financial Activities/ Micro finance activities | 64990 | 100% |

| | | | | | | | | | |
|-------------------------------------------------------------------------------------------------|---|-----------|-----------|------|----------|-------------|-------------|--------|--------|
| c) Central Govt | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d) State Govt(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e) Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| f) Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| g) FIIs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| h) Foreign Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| i) Others (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-total(B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. Non Institutions | | | | | | | | | |
| a) Bodies Corp. (i) Indian (ii) Overseas | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b) Individuals (i) Individual shareholders holding nominal share capital upto Rs. 1 lakh | 0 | 0 | 0 | 0 | 0 | 100 | 100 | Negl | 0 |
| (ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 0 | 1,00,000 | 1,00,000 | 5% | 1,76,740 | 1,00,000 | 1,86,740 | 12.71% | 7.71% |
| c) Others(Specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-total(B)(2) | 0 | 0 | 0 | 0 | 1,76,740 | 1,00,000 | 1,86,840 | 12.71% | 7.71% |
| Total Public Shareholding (B)=(B)(1)+ (B)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| C. Shares held by Custodian for GDRs & ADRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Grand Total (A+B+C) | 0 | 20,00,000 | 20,00,000 | 100% | 1,76,740 | 2,15,91,660 | 2,17,68,400 | 100% | 15.43% |

ii. Shareholding of Promoters

| Sr. No | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in share holding during the year |
|--------|-----------------------|-------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------|----------------------------------|--------------------------------------------------|----------------------------------------------------------------------------|
| | | No. of Shares | % of total Shares of the company | % of Shares Pledged / encumbered to total | No. of Shares | % of total Shares of the company | % of Shares Pledged / encumbered to total shares | |
| 1. | Dr. Aqueel Ahmed Khan | 17,53,400 | 87.67 | - | 17,53,400 | 80.54 | - | There is no fresh allotment of equity shares to promoters during the year. |
| 2. | Mr. Prabhakar Rawat | 1,46,600 | 7.33 | - | 1,46,600 | 6.73 | - | |
| | Total | 19,00,000 | 95% | - | 19,00,000 | 87.27% | - | 7.73% due to allotment to other Investors |

iii. Change in Promoters' Shareholding (please specify, if there is no change)

| Sr. no | | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|-----------------------------------------|----------------------------------|
| | | No. of shares | % of total shares of the company | No. of shares | % of total shares of the company |
| | At the beginning of the year | 19,00,000 | 95% | 19,00,000 | 87.27% |
| | Date wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc): | 7.73% change took place. The reduction is due to the allotments of equity held in the financial year 2019-2020 to other investors. | | | |
| | At the End of the year | 19,00,000 | 95% | 19,00,000 | 87.27% |

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|----------------------------------------------------------------------------------------------------------------|-------------------------------------------------|----------------------------|-----------------|-------------------------------|
| Indebtedness at the beginning of the financial year | <i>29,20,51,065</i> | <i>3,45,36,488</i> | <i>0</i> | <i>32,65,87,553</i> |
| i) Principal Amount ii) Interest due but not paid iii) Interest accrued but not | | | | |
| Total (i+ii+iii) | <i>29,20,51,065</i> | <i>3,45,36,488</i> | <i>0</i> | <i>32,65,87,553</i> |
| Change in Indebtedness during the financial year | <i>30,96,06,823</i> | <i>(29,53,64,88)</i> | <i>0</i> | |
| - Addition - Reduction | | | | |
| Net Change | <i>30,96,06,823</i> | <i>(29,53,64,88)</i> | <i>0</i> | <i>30,96,06,823</i> |
| Indebtedness at the end of the financial year | <i>62,67,16,035</i> | <i>50,00,000</i> | <i>0</i> | <i>63,17,16,035</i> |
| i) Principal Amount ii) Interest due but not paid iii) Interest accrued but not due | | | | |
| Total (i+ii+iii) | <i>62,67,16,035</i> | <i>50,00,000</i> | <i>0</i> | <i>63,17,16,035</i> |

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager

| Sl. No. | Particulars of Remuneration | Name of MD/WTD/ Manager | | | | Total Amount |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|---|---|---|----------------------------|
| 1. | Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961 | Aqueel Ahmed Khan, Managing Director Prabhakar Rawat, Executive Director | | | | 20,00,000 18,00,000 |
| 2. | Stock Option | 0 | 0 | 0 | 0 | 0 |
| 3. | Sweat Equity | 0 | 0 | 0 | 0 | 0 |
| 4. | Commission - as % of profit - others, specify... | 0 | 0 | 0 | 0 | 0 |
| 5. | Others, please specify | 8,92,412 | | | | 8,92,412 |
| 6. | Total (A) | 0 | 0 | 0 | 0 | 46,92,412 |
| | Ceiling as per the Act | With in the ceiling of Companies Act | | | | |

B. Remuneration to other directors:

| SI. No. | Particulars of Remuneration | Name of MD / WTD / Manager | | | | Total Amount |
|---------|----------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|---|---|---|--------------|
| | <u>Independent Directors</u> • Fee for attending board committee meetings • Commission • Others, please specify | Mohandas Dasari, Independent Director | | | | 60,000 |
| | Total(1) | | | | | |
| | <u>Other Non-Executive Directors</u> • Fee for attending board committee meetings • Commission • Others, please specify | - | - | - | - | - |
| | Total(2) | 0 | 0 | 0 | 0 | 0 |
| | Total(B) = (1+2) | | | | | 60,000 |
| | Total Managerial Remuneration | | | | | |
| | Overall Ceiling as per the Act | With in the ceiling of Companies Act | | | | |

C. Remuneration to Key Managerial Personnel Other Than MD / Manager / WTD

| SI. no. | Particulars of Remuneration | Key Managerial Personnel | | | |
|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------------------------------------------------------------------------------|-----|---------|
| | | CEO | Company Secretary | CFO | Total |
| 1. | Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961 | - | Kratika Tiwari, till Sep 30, 2019 Salary- 2,41,237 Ritika Agarwal, Salary- 2,65,683 | - | 506,920 |
| 2. | Stock Option | 0 | 0 | 0 | 0 |
| 3. | Sweat Equity | 0 | 0 | 0 | 0 |
| 4. | Commission - as % of profit - others, specify... | 0 | 0 | 0 | 0 |

| | | | | | |
|----|------------------------|---|---|---|----------------|
| 5. | Others, please specify | 0 | 0 | 0 | 0 |
| 6. | Total | - | - | - | 506,920 |

VII. PENALTIES/PUNISHMENT/COMPOUNDING OFFENCES:

| Type | Section of the companies Act | Brief description | Details of Penalty/ Punishment/ Compounding fees imposed | Authority [RD /NCLT/Court] | Appeal made. If any (give details) |
|-------------------------------------|------------------------------|-------------------|----------------------------------------------------------|----------------------------|------------------------------------|
| A. Company | | | | | |
| Penalty | Nil | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| B. Directors | | | | | |
| Penalty | Nil | | | | |
| Punishment | | | | | |
| Compounding | | | | | |
| C. Other Officers In Default | | | | | |
| Penalty | Nil | | | | |
| Punishment | | | | | |
| Compounding | | | | | |